When and Where to Access your Certificates

T2202A and T4A will be available beginning FEBRUARY 28, 2018.

They are ONLY available online through Mosaic / Student Centre / Finances section / “other financial” drop-down menu / T2202A/T4A. Select which certificate you want, the year and print.

Troubleshooting

If you are having difficulties, contact UTS Service Desk: uts@mcmaster.ca or 905-525-9140 x 24357.

Do you need certificates prior to 2017? Only 2011-2016 are available. 2009 and prior are no longer available and cannot be obtained

Public Transit Tax Credit

The amount you claim for the public transit tax credit from your BUS PASS should represent the entire 2017 year.

If you were a full-time student in the previous 2016-2017 academic year, you can only claim the ½ that represents Jan ’17 to Apr’17 term (4 months). That amount was $75.40.

FULL-TIME GRADUATE STUDENT Claim
$132.44 (Jan-Aug 2017)
$77.56 (Sept-Dec 2017)
$188.02 total claim

If you were a full-time student in the 2017-2018 academic year, your HSR pass amount of $232.70 represents the cost of travel from Sept ’17 through Aug ’18 (12 months). However, you can only claim 1/3 (the amount that represents 2017 – Fall term). The 2/3 representing Jan-Aug ’18 will need to be saved for your 2018 income tax.

One third the HSR charge was $77.56. If you were a full-time student in the previous 2016-2017 academic year, you can only claim the two thirds representing 2017 (Jan-Aug -8 months). Two thirds of the HSR charge was $132.44.

Residence

It is important to understand the fees you pay for residence are NOT “rent” and so cannot be claimed as such on your tax return.

Textbooks Credit

As of Jan. 1, 2017, you may no longer claim the education or textbook tax credits.

However, if you carried forward credits from a previous tax year, you may claim those credits on your tax return for 2017 or later years. If you qualify, you may still claim these tax credits for the 2016 tax year.