Financial Leadership:  
Aligning Finance with Strategy @ McMaster

**DATE:**   NOVEMBER 24, FULL DAY

**LOCATION:**  GREAT HALL, RON JOYCE CENTRE, BURLINGTON CAMPUS

**AGENDA:**

08:30 – 09:00   BREAKFAST WITH THE PRESIDENT

09:00 – 12:30   STRATEGY @ McMaster (Patrick Deane)  
                WHERE ARE WE GOING?

                STRATEGIC FINANCIAL ISSUES FACING THE UNIVERSITY  
                (Dave Lazzarato, Chair of the Finance Committee)  
                WHAT ARE THE CHALLENGES?

                MASTERING FINANCE – RESULTS FROM AN INTERNATIONAL BENCHMARKING SURVEY  
                (Charles Perron, Deloitte, Ottawa)  
                HOW DO WE COMPARE?

                DISCUSSION GROUPS  
                HOW CAN WE IMPROVE?

12:30 – 01:15   LUNCH

01:15 – 03:45   VISION 20/20 AND FINANCIAL SYSTEMS RENEWAL AT McMaster (Roger Couldrey)  
                HOW WILL WE GET THERE?

                ENTERPRISE RESOURCE PLANNING – GARTNER’S REPORT  
                ARE WE READY?

                DISCUSSION GROUPS  
                HOW CAN WE PREPARE?

                SPRING FORUM FOR FINANCIAL ADMINISTRATORS  
                HOW CAN WE BUILD MOMENTUM?

03:45 – 04:00   WRAP UP AND CLOSING REMARKS